

# Making Lives Safer Through NANOTECHNOLOGY

**FendX Technologies Inc.** is a nanotechnology company focused on developing products to make people's lives safer by keeping surfaces clean. The Company is developing novel protective nano-coatings that significantly reduce bacteria, viruses, blood and other liquids from sticking to the surface. FendX is focused on developing film and spray nano-coatings to protect high touch surfaces prone to contamination including those found in healthcare and other high traffic venues like transportation, entertainment and schools. In addition, FendX is developing a nano-coating for catheters. FendX conducts its R&D in collaboration with third-party industry leaders, including McMaster University, Dunmore International Corp.\*, and nanoComposix, LLC\*\*. FendX has an exclusive worldwide license to its nanotechnology and IP portfolio from McMaster encompassing the film, spray and catheter nano-coating formulations.

## Investment Highlights

- Developing novel film and spray nano-coatings to protect surfaces from contamination
- Award-winning, patent-pending nanotechnology that instantly repels microbes and liquids
- Lead product, REPELWRAP™ film, in scale-up development with Dunmore\* with intention to commercialize in Canada late 2024
- Potential to access many multi-million-dollar market segments including healthcare
- Growth strategy includes exploring additional applications of nanotechnology and licensing/M&A
- Strong leadership team with experience creating, leading and growing successful businesses

## Management

**Dr. Carolyn Myers** MBA, Ph.D.  
President, Chief Executive Officer, Director  
**Andrea Mulder** BPHE, EMBA  
Chief Operating Officer  
**Rose Zanic** CPA, CA  
Chief Financial Officer and Corporate Secretary

## Board of Directors

**Dr. Carolyn Myers** MBA, Ph.D.  
President, Chief Executive Officer, Director  
**Stephen Randall** CPA, CGA  
Independent Board Member & Audit Committee Chair  
**Pierre Soulard** B.C.L., LLB, LLM  
Independent Board Member

## Share Structure

As of March 1, 2024

Common Stock <sup>1</sup>	56,079,893
Stock Options	2,741,667
Warrants	18,484,520
Bonus Shares <sup>2</sup>	4,150,000
Fully-Diluted	81,581,080

1. 24,725,401 shares subject to escrow/voluntary pooling restrictions
2. Shares issuable upon satisfaction of certain development milestones.



## Key Milestones

- Conducting pilot manufacturing runs of REPELWRA P™ film with Dunmore Corp.\*; potential launch in Canada late 2H2024
- Conducting scale-up development of spray formulation with nanoComposix LLC\*\*
- Developing a nano-coating for catheters with McMaster



## Growth Strategy

- Explore additional uses of nanotechnology
- Assess licensing/acquisition opportunities to expand product pipeline and intellectual property portfolio
- Expand future launch of REPELWRA P™ film in the U.S. and other global markets

\*A Steel Partners Holdings L.P. (NYSE:SPLP) operating company  
\*\*A Fortis Life Sciences company

Disclaimer: Certain statements in this presentation are forward-looking in nature and include, but are not limited to, plans of the Company, its potential markets, growth strategy, research, development and commercialization initiatives and products under development and any pathogen reduction benefits related thereto. These include statements involving known and unknown risks, uncertainties, and other factors outside of management's control that could cause actual results to differ materially from those expressed in the forward-looking statements. For additional information on possible risks, please refer to our public filings which are available on SEDAR+ at [www.SEDARplus.ca](http://www.SEDARplus.ca)

For more information, contact:



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